



**DMC MINING LIMITED**

**ABN 38 121 513 620**

# Prospectus

The Company refers to the following issues of its securities:

1. on 19 May 2008 of a total 11,000,000 Options exercisable at \$0.20 to consultants to the Company in connection with the acquisition of the Mayoko Iron Ore Project who are entitled to accept securities without disclosure under section 708 of the Corporations Act (the Option Issue); and
2. on 19 May 2008 in accordance with a Facilitation Agreement a total of 7,583,333 Shares to consultants to the Company in connection with the acquisition of the Mayoko Iron Ore Project ("the Share Issue") who are entitled to accept securities without disclosure under section 708 of the Corporations Act pursuant to the Facilitation Agreement between the Consultants and the Company dated on or about 7 December 2007 (Facilitation Agreement).

This Prospectus has been prepared for:

- The purpose of facilitating the secondary trading of the Options recently issued by the Company under the Options Issue;
- The purpose of facilitating the secondary trading of the Shares to be issued pursuant to the Facilitation Agreement;
- The offer of 2,000 New Shares in the capital of the Company at a price of \$0.025 per Share to raise \$50.00; and
- The offer of 2,000 New Options in the capital of the Company at a price of \$0.025 per Share to raise \$50.00.

## **Important Notice**

This is an important document which requires your immediate attention. It should be read in its entirety before deciding to participate. If you are in doubt about what to do, please contact your professional adviser without delay.

# DMC Mining Ltd

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## IMPORTANT INFORMATION

This Prospectus is dated 9 July 2008 and was lodged with ASIC on that date. Neither ASIC nor ASX, nor any of their officers, take any responsibility for the contents of this Prospectus.

No applications for New Options and New Shares will be accepted nor will any New Options or New Shares be issued on the basis of this Prospectus later than 13 months after the date of this Prospectus.

The distribution of this Prospectus in jurisdictions outside Australia may be restricted by law and persons who come into possession of this Prospectus should seek advice on and observe the requirements of these laws. Non-observance by such persons may violate securities laws. Any recipient of this Prospectus residing outside Australia should consult their professional advisers on requisite formalities. This Prospectus does not constitute an offer in any place in which, or to any person to whom, it would not be lawful to make such an offer.

Investors can only apply for New Options and/or New Shares on the accompanying Acceptance Form and on the terms and conditions referred to in this Prospectus. Please read carefully the instructions on the reverse of the Acceptance Form regarding an application for New Options and New Shares pursuant to this Prospectus.

In preparing this Prospectus, regard has been had to the fact that the Company is a disclosing entity for the purposes of the Corporations Act and that certain matters may reasonably be expected to be known to investors and their professional advisers. This Prospectus is issued pursuant to section 713 of the Corporations Act. Section 713 allows the issue of a more concise prospectus in relation to an offer of continuously quoted securities. This Prospectus is intended to be read in conjunction with the publicly available information in relation to the Company which has been notified to ASX and does not include all information that would be included in a prospectus for an initial public offering.

This document is important and it should be read in its entirety. The New Options and New Shares to be issued pursuant to this Prospectus should be viewed as a speculative investment and investors should refer to the Risk Factors affecting the Company set out in Section 3. Accordingly, before deciding to apply for New Options and/or New Shares, potential investors should consider whether or not such New Options and/or New Shares are a suitable investment having regard to their personal circumstances. If in doubt, potential investors should consult their stockbroker, solicitor, accountant or other professional adviser prior to completing and lodging an Acceptance Form.

No person is authorised to give any information or to make any representation in relation to the Offer which is not contained in this Prospectus and any such information may not be relied upon as having been authorised by the Directors.

A copy of this Prospectus can be downloaded from the Company's website at [www.dmcmining.com.au](http://www.dmcmining.com.au). The offer constituted by an electronic version of this Prospectus is only available to persons receiving an electronic version of this Prospectus within Australia. There is no facility for Applications to be accepted electronically or by applying online. The Corporations Act prohibits any person from passing on to another person the Acceptance Form unless it is attached to or accompanied by a complete and unaltered version of the Prospectus. The Company will not accept a completed Acceptance Form if it has reason to believe that the Applicant has not received a complete and unaltered copy of the Prospectus. Any person may obtain a hard copy of this Prospectus by contacting the Company prior to the Closing Date.

A number of terms and abbreviations used in this Prospectus have defined meanings set out in Section 8.

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## CORPORATE DIRECTORY

### DIRECTORS

David Sumich                      Managing Director  
William Witham                  Technical Director  
Bruce Franzen                    Executive Director

### SOLICITORS TO THE COMPANY

Price Sierakowski  
Level 24 44 St George's Terrace  
PERTH WA 6000

### COMPANY SECRETARY

Bruce Franzen

### REGISTERED OFFICE

Level 3  
1060 Hay Street  
WEST PERTH WA 6005

Telephone: (08) 9486 1909

Facsimile: (08) 9486 1718

Email: [info@dmcmining.com.au](mailto:info@dmcmining.com.au)

Website: [www.dmcmining.com.au](http://www.dmcmining.com.au)

### AUDITORS

Bentleys\*  
Level 1  
12 Kings Park Road  
WEST PERTH WA 6005

### SHARE REGISTRY

Security Transfer Registrars Pty Ltd  
Alexandria House Suite 1  
770 Canning Highway  
APPLECROSS WA 6153

Telephone: (08) 9315 2333

Facsimile: (08) 9315 2233

\* The Company's auditors are named in the Corporate Directory for information purposes only. They have not been involved in the preparation of any part of this Prospectus and have not consented to being named in this Prospectus.

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## CHAIRMAN'S LETTER

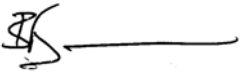
9 July 2008

Dear Shareholder

At a general meeting of members held on 15 May 2008, Shareholders approved the Share Issue and the Option Issue in connection with the acquisition of the Mayoko Iron Ore Project. The Company offers securities pursuant to this prospectus in accordance with s708A(11) of the Corporations Act to facilitate the secondary trading of the Share Issue and the Option Issue.

The Board takes this opportunity to thank all Shareholders for their support and looks forward to your continued support in the future.

Yours faithfully,

A handwritten signature in black ink, appearing to be 'BF', followed by a horizontal line extending to the right.

Bruce Franzen  
Executive Director

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## TIMETABLE AND IMPORTANT DATES

EVENT	DATE
Prospectus lodged with ASIC and ASX	9 July 2008
Offer Opens	10 July 2008
Closing Date**	11 July 2008
Deferred settlement trading commences	15 July 2008

These dates are indicative only and may, subject to the requirements of the ASX Listing Rules and the Corporations Act, be changed without notice.

*\*\* The Directors reserve the right to vary the Closing Date, which may have a consequential effect on other dates.*

## SECTION 1 DETAILS OF THE OFFER

### 1.1 Shares made available for Subscription

By this Prospectus, the Company invites investors to apply for a total of:

- 2,000 New Shares at an issue price of \$0.025 per New Share payable in full on application to raise \$50.00; and
- 2000 New Options at an issue price of \$0.025 per New Option payable in full on application to raise \$50.00.

All of the New Shares offered under this Prospectus will rank equally with Shares on issue at the date of this Prospectus. All of the New Options offered under this Prospectus will rank equally with currently Listed Options on the issue at the date of this Prospectus and upon exercise, will rank equally with the Shares of the Company.

### 1.2 Objectives

The Company is seeking to raise only a nominal amount of a total of \$100.00 under this Prospectus and accordingly, the purpose of this Prospectus is not to raise capital.

The primary purpose of this Prospectus to remove any trading restrictions that may have attached to the Share Issue and Option Issue issued pursuant to the Option Issue and the Facilitation Agreement by the Company:

- In respect of the Option Issue, prior to the date of this Prospectus; and
- In respect of the Shares Issue pursuant to the Facilitation Agreement, after the date of this Prospectus.

Relevantly, Section 708A(11) of the Corporations Act provides that a sale offer does not need disclosure to investors if:

- (a) the relevant securities are in a class of securities that are quoted securities of the body; and
- (b) either:
  - (A) a prospectus is lodged with the ASIC on or after the day on which the relevant securities were issued but before the day on which the sale offer is made; or
  - (B) a prospectus is lodged with ASIC before the day of which the relevant securities are issued and offers of securities that have been made under the prospectus are still open for acceptance on the day on which the relevant securities were issued; and
- (c) the prospectus is for an offer of securities issued by the body that are in the same class of securities as the relevant securities.

### 1.3 Opening and Closing Dates of the Offer

The Opening Date of the Offer will be 10 July 2008 at 9:00am WST and the Closing Date will be 11 July 2008 at 5:00pm WST. The Directors reserve the right to close the Offer early or extend the Closing Date (as the case may be), should it be considered by them necessary to do so.

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## 1.4 Application for New Shares and New Options

Applications for New Shares and New Options must be made by investors at the direction of the Company and must be made using the Application Form accompanying this Prospectus.

Payment for the New Shares and New Options must be made in full at the issue price of \$0.025 per Share and \$0.025 per Option.

Completed Application Forms and accompanying cheques must be mailed or delivered to:

Security Transfer Registrars Pty Ltd  
PO Box 535  
APPLECROSS WA 6953

Cheques should be made payable to “**DMC Mining Limited**” and crossed “**Not Negotiable**”. Completed Application Forms must reach one of the addresses set out above by no later than the Closing Date.

## 1.5 Minimum Subscription

The minimum subscription to be raised pursuant to this Prospectus is \$100.00.

## 1.6 Oversubscriptions

Oversubscriptions will not be accepted.

## 1.7 Allotment of New Shares and New Options

Allotment of the New Shares and New Options will take place as soon as practicable after the Closing Date. All New Shares and New Options will be granted on the terms and conditions outlined in section 2. Application moneys will be held in a separate subscription account until allotment. This account will be established and kept by the Company in trust for each Applicant. Any interest earned on the application monies will be for the benefit of the Company and will be retained by the Company irrespective of whether allotment takes place and each Applicant waives the right to claim any interest.

The Directors will determine the allottees of all the New Shares and New Options.

Where the number of New Shares and/or New Options allotted is less than the number applied for, the surplus monies will be returned by cheque as soon as practicable after the Closing Date. Where no allotment is made, the amount tendered on application will be returned in full by cheque as soon as practicable after the Closing Date. Interest will not be paid on monies refunded.

## 1.8 Market Price of Fully Paid Shares

The Company is a disclosing entity for the purposes of the Corporations Act and its Shares and Listed Options are enhanced disclosure securities quoted on ASX.

## 1.9 ASX Listing

The Company's Shares and Listed Options are currently traded on ASX. Application will be made within 7 days after the date of issue of this Prospectus to ASX for permission for the New Shares and New Options issued pursuant to this Prospectus to be listed for official quotation by ASX.

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In the event that ASX does not grant permission for the official quotation of the New Shares and/or New Options within 3 months after the date of issue of this Prospectus (or such period as is varied by the ASIC), none of the New Shares or New Options offered by this Prospectus will be allotted or issued and the Company will repay all application monies for the New Shares and New Options within the time period set out under the Corporations Act, without interest.

## **1.10 Restrictions on the Distribution of the Prospectus**

The distribution of this Prospectus outside the Commonwealth of Australia may be restricted by law.

This Prospectus is not intended to, and does not, constitute an offer of, or invitation to apply for, securities in any place which, or to any person to whom, the making of such offer or invitation would not be lawful under the laws of any jurisdiction outside Australia.

## **1.11 Dividend Policy**

The Company's ability to pay dividends depends on factors such as the earnings, taxation and the financial position of the Company.

Until the Company generates sufficient profits, it will not be in a position to declare any dividend and, accordingly, the Directors will not formulate a dividend policy until a profit is generated.

## **1.12 Taxation**

The Company does not propose to give any taxation advice and neither the Company, its Directors nor its officers accept any responsibility or liability for any taxation consequence to applicants. Applicants should consult their own professional tax advisers in regard to taxation implications of the Offer.

## **1.13 Privacy Act**

If you complete an application for Shares, you will be providing personal information to the Company (directly or by the Company's share registry). The Company collects, holds and will use that information to assess your application, service your needs as a Shareholder, facilitate distribution payments and corporate communications to you as a Shareholder and carry out administration. The information may also be used from time to time and disclosed to persons inspecting the register, bidders for your securities in the context of takeovers, regulatory bodies, including the Australian Taxation Office, authorised securities brokers, print service providers, mail houses and the Company share registry.

You can access, correct and update the personal information that we hold about you. Please contact the Company or its registry if you wish to do so at the relevant contact numbers set out in this Prospectus.

Collection, maintenance and disclosure of certain personal information is governed by legislation including the Privacy Act 1988 (as amended), the Corporations Act and certain rules such as the ASTC Settlement Rules. You should note that if you do not provide the information required on the application for Shares, the Company may not be able to accept or process your application.

## **1.14 Issue not Underwritten**

The Offer is not underwritten.

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## 1.15 Capital Structure

The Company has 20,258,026 Listed Options quoted on ASX (including the Options issued pursuant to the Option Issue) with an exercise price of \$0.20 and an expiry date of 30 June 2009. In addition, the Company has on issue 3,150,000 unlisted Options. The Company currently has 18,441,974 Shares (excluding the Shares issued pursuant to the Share Issue) quoted on ASX. Pursuant to the Offer, the Company is intending to issue approximately 2,000 New Options and 2,000 New Shares. Accordingly, assuming the Offer is fully subscribed, the total number of Options in the Company on issue at the completion of the Offer will be approximately 23,410,026 and the total number of Shares on issue at the completion of the offer will be 39,702,307.

Upon full subscription of the Offer, if all of the New Options are exercised, and assuming none of the existing Options on issue are exercised, the number of issued Shares will increase from 18,441,974 to 18,445,974.

## 1.16 Expenses of the Offer

The expenses which are payable by the Company for legal fees, printing fees and other costs incurred in preparing and distributing this Prospectus in respect of the Offer are estimated to be approximately \$5,000.

## 1.17 CHES And Issuer Sponsorship

The Company operates an electronic CHES sub-register and an electronic issue sponsored sub-register. These two sub-registers make up the Company's register of shares. The Company will not issue certificates to New Optionholders. Rather, holding statements (similar to bank statements) will be dispatched to New Optionholders as soon as practicable after allotment. Holding statements will be sent either by CHES (for New Optionholders who elect to hold New Options on the CHES sub-register) or by the Company's Share Registry (for New Optionholders who elect to hold their New Options on the Issuer sponsored sub-register). The statements will set out the number of New Options allotted under the Prospectus and provide details of a Optionholder's Holder Identification Number (for New Optionholders who elect to hold New Options on the CHES sub register) or Reference Number (for New Optionholders who elect to hold their New Options on the Offer sponsored sub-register). Updated holding statements will also be sent to each New Optionholder following the month in which the balance of their holder of New Options changes, and also as required by the ASX Listing Rules or the Corporations Act.

## 1.18 Risks

As with any share investment, there are risks associated with investing in the Company. The principal risks that could affect the financial and market performance of the Company are detailed in Section 3 of this Prospectus. The New Options and New Shares on offer under this Prospectus should be considered speculative. Accordingly, before deciding to invest in the Company, Applicants should read this Prospectus in its entirety and should consider all factors in light of their individual circumstances and seek appropriate professional advice.

Factors affecting an investment in the Company include stock market fluctuations, competition risks, exploration and development risks, foreign currency exchange rate fluctuations, economic risks and external market factors, additional requirements for capital, regulatory issues and governmental policy regarding environmental protection.

Investors are directed to Section 3 of this Prospectus which sets out certain key risks associated with making an investment in the Company.

## 1.19 Enquiries

This document is important and should be read in its entirety. Persons who are in any doubt as to the course of action to be followed should consult their stockbroker, solicitor, accountant or other professional adviser without delay.

Questions relating to the Offer can be directed to the Company on 08 9486 1909.

Questions relating to the completion of the Acceptance Forms can be directed to the Company's Share Registry, Security Transfer Registrars Pty Limited on 08 9315 2333.

## SECTION 2 RIGHTS ATTACHING TO SECURITIES

### 2.1 Terms and Conditions of New Options

The New Options to be issued are on the following terms:

- (a) Each New Option will lapse if not exercised on or before the expiry date.
- (b) Each New Option shall entitle the holder to subscribe for and to be allotted one share in the capital of the Company upon exercise of the New Option and payment to the Company of the Exercise Price.
- (c) Each New Option ranks pari passu with the currently listed Options of the Company.
- (d) A New Option may be exercised by the Option holder at any time up to 5pm WST 30 June 2009 by sending a completed and signed notice of exercise, together with the payment of the Exercise Price and the statement for the New Option, to the Company's Share Registry. If the Option holder holds more than one New Option, the New Options may be exercised in whole or in part.
- (e) A notice of exercise is only effective when the Company has received the full amount of the Exercise Price (20c per New Option) in cash or cleared funds.
- (f) Subject to any restrictions in the ASX Listing Rules, within 14 days of receipt of a properly executed notice of exercise and the required application moneys, the number of shares specified in the notice will be allotted.
- (g) Each statement will bear a suitable form of notice of exercise of the New Options, endorsed on the back of the statement, for completion by the New Option holder (if required). If the New Options comprised in any such statement are exercised in part only, before the expiry date, the Company will issue the Option holder with a fresh statement for the balance of the New Options held and not yet exercised.
- (h) The period during which the New Options may be exercised will not be extended.
- (i) The New Option holder is not entitled to participate in new issues of securities offered to shareholders. The New Option holder can participate in new issues of securities offered to shareholders if the Option is exercised at least 5 business days before the relevant record date for that new issue.
- (j) If from time to time before the expiry of the New Options the Company makes an issue of Shares to the holders of Shares by way of capitalisation of profits or reserves (a "bonus issue"), other than in lieu of a dividend payment, then upon exercise of a New Option the Option holder will be entitled to have issued to it, in addition to the Shares which it is otherwise entitled to have issued to it upon such exercise, additional shares in the Company. The number of additional Shares is the number of Shares which would have been issued to it under that bonus issue ("bonus shares") if on the date on which entitlements were calculated it had been registered as the holder of the number of Shares which it would have been registered as holder if immediately before that date it had exercised its New Options. The bonus shares will be paid up by the Company out of profits or reserves (as the case may be) in the same manner as was applied in relation to the

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bonus issue and upon issue will rank equally in all respects with the other Shares allotted upon exercise of the New Options.

- (k) In the event of any reconstruction (including consolidation, subdivision, reduction, cancellation or return) of the issued capital of the Company before the expiry of any New Options, all rights of the Option holder, will be reconstructed (as appropriate) in accordance with the Listing Rules applying to a re-organisation of capital at the time of the re-organisation.
- (l) Shares allotted pursuant to the exercise of the New Options will rank equally with the then issued Shares of the Company.
- (m) Should the Company at any time over the life of the New Option be readmitted to the ASX and an Option holder exercises New Options post the readmission date, the Company undertakes to apply for official quotation by ASX of all Shares allotted pursuant to the exercise of any New Options, within 10 business days of the date of allotment of those Shares.
- (n) Other than as referred to above, the New Option does not confer the right to a change in Exercise Price, or a change to the number of underlying securities over which it can be exercised.

## 2.2 Terms and Conditions of New Shares and Shares Issued Upon Conversion of the New Options

### (a) Rights attaching to New Shares

Full details of the rights attaching to Shares are set out in the Company's Constitution, a copy of which can be inspected, free of charge, at the Company's registered office during normal business hours.

The following is a broad summary of the rights, privileges and restrictions attaching to all Shares. This summary is not exhaustive and does not constitute a definitive statement of the rights and liabilities of Shareholders.

All New Shares issued pursuant to this Prospectus will from the time they are issued, rank *pari passu* with all the Company's existing Shares.

### (b) Voting Rights

Subject to any rights or restrictions for the time being attached to any class or classes of Shares (at present there are none), at meetings of Shareholders of the Company:

- (i) each Shareholder entitled to vote may vote in person or by proxy, attorney or representative;
- (ii) on a show of hands, every person present who is a Shareholder or a proxy, attorney or representative of a Shareholder has one vote; and
- (iii) on a poll, every person present who is a Shareholder or a proxy, attorney or representative of a Shareholder shall, in respect of each fully paid Share held by him, or in respect of which he is appointed a proxy, attorney or representative, have one vote for the Share, but in respect of partly paid Shares, shall have such number

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of votes as bears the same proportion which the amount paid (not credited) is of the total amounts paid and payable (excluding amounts credited).

(c) Rights on Winding Up

Subject to the rights of holders of shares with special rights in a winding up (at present there are none), on a winding up of the Company all assets that may be legally distributed among Shareholders will be distributed in proportion to the number of shares held by them respectively, irrespective of the amount paid up or credited as paid up on the shares.

(d) Transfer of Shares

Subject to the Constitution of the Company, the Corporations Act, and any other laws and ASTC Settlement Rules and ASX Listing Rules, Shares are freely transferable.

(e) Future Increases in Capital

The allotment and issue of any Shares is under the control of the Directors. Subject to restrictions on the allotment of Shares to Directors or their associates, the ASX Listing Rules, the Constitution of the Company and the Corporations Act, the Directors may allot or otherwise dispose of Shares on such terms and conditions as they see fit.

(f) Variation of Rights

Under the Corporations Act, the Company may, with the sanction of a special resolution passed at a meeting of Shareholders vary or abrogate the rights attaching to Shares. If at any time the share capital is divided into different classes of shares, the rights attached to any class (unless otherwise provided by the terms of the issue of the shares of that class), whether or not the Company is being wound up may be varied or abrogated with the consent in writing of the holders of three quarters of the issued shares of that class, or if authorised by a special resolution passed at a separate meeting of the holders of the shares of that class.

(g) Dividend Rights

Subject to the rights of holders of shares issued with special, preferential or qualified rights (at present there are none), the profits of the Company which the Directors determine to distribute by way of dividend are divisible among the Shareholders in proportion to the amounts paid or credited as paid on the Shares held by them.

## SECTION 3 RISK FACTORS

### 3.1 Risks Associated with Investment

Prospective investors should be aware that the market price of the New Options and New Shares following official quotation may be influenced by many unpredictable factors and that subscribing for New Options and New Shares involves various risks. The value of the Company's securities on the ASX may rise and fall depending on a range of factors, some of which are beyond the control of the Company.

The Company is in its early development stage. Any profitability in the future from the Company's business will be dependent upon the successful development, production and marketing of iron ore and other minerals from the Company's projects.

The New Options and New Shares being offered under this Prospectus are considered speculative due to the present stage of development of the Company. This Prospectus carries no guarantee with respect to the return of capital or price at which the Listed Options, New Shares or Shares resulting from the exercise of the New Options will trade.

The factors detailed below should be considered by any potential investors; however, this is by no means an exhaustive list of the risks that may affect the Company.

### 3.2 Share Market

Share market conditions may affect the value of the Company's quoted securities regardless of the Company's operating performance.

Share market conditions are affected by many factors including but not limited to the following:

- general economic outlook;
- interest rates and inflation rates;
- currency fluctuations;
- mineral price fluctuations;
- changes in investor sentiment toward particular market sectors;
- the demand for, and supply of, capital;
- terrorism or other hostilities; and
- other factors beyond the control of the Company.

### 3.3 Exploration Risk

The successful exploration and development of mineral properties is speculative. Most exploration projects do not result in the discovery of commercially viable deposits. The mineral tenements of the Company are at various stages of exploration. There can be no assurance that exploration of tenements held or acquired by the Company in the future, will result in the discovery of an economic deposit. Even if an apparently viable deposit is identified, there is no guarantee that it can be economically exploited into a producing mine.

The exploration costs of the Company are based on certain assumptions with respect to the method and timing of exploration. By their nature, these estimates and assumptions are subject to significant uncertainties and, accordingly, the actual costs may materially differ from these estimates and assumptions. Accordingly, no assurance can be given that the cost estimates and the underlying assumptions will be realised in practice, which may materially and adversely affect the Company's viability.

## 3.4 Operating Risks

The operations of the Company may be affected by various factors, including failure to locate or identify deposits, failure to achieve predicted grades in exploration and mining, operational and technical difficulties encountered in mining, difficulties in commissioning and operating plant and equipment, mechanical failure or plant breakdown, unanticipated metallurgical problems which may affect extraction costs, adverse weather conditions, industrial and environmental accidents, industrial disputes and unexpected shortages or increases in the costs of consumables, spare parts, plant and equipment.

## 3.5 Commercialisation Risks

Even if the Company discovers commercial quantities of minerals, there is a risk the Company will not achieve a commercial return. The Company may not be able to transport the minerals at a reasonable cost or may not be able to sell the minerals to customers at a rate which would cover its operating and capital costs. The Company has to receive regulatory and environmental approval to convert its exploration permits into production concessions. There is a risk that these approvals may not be obtained.

## 3.6 Future Capital Needs

Further funding of projects may be required by the Company to support its ongoing activities and operations. There can be no assurance that such funding will be available on satisfactory terms or at all. Any inability to obtain funding will adversely affect the business and financial condition of the Company and, consequently, its performance. A failure to meet cash calls could result in default in joint venture obligations which, if not remedied, could result in forfeiture of permits or concessions.

## 3.7 Economic and Government Risks

The future viability of the Company is also dependent on a number of other factors affecting performance of all industries and not just the exploration and mining industries including, but not limited to, the following:

- general economic conditions in Australia, Republic of Congo and its major trading partners;
- changes in Government policies, taxation and other laws;
- the strength of the equity and share markets in Australia and throughout the world, and in particular investor sentiment towards the commodities (resources) sector;
- movement in, or outlook on, interest rates and inflation rates; and
- natural disasters, social upheaval or war in Australia, the Republic of Congo or elsewhere overseas.

## 3.8 Compliance Risk

The Company has acquired an interest in various mining tenements. Title to these tenements is subject to the Company, complying with the terms and conditions of each tenement, including the minimum annual expenditure commitments. There is a risk that if the Company does not comply with the terms and conditions of each tenement, it may lose its interest in the relevant tenement.

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The Company has implemented appropriate policies and practices to mitigate the risk that the terms and conditions attaching to each of the tenements it has acquired an interest in are not complied with.

## 3.9 Commodity Price and Exchange Rate Risk

As the Company's potential earnings will be largely derived from the sale of mineral commodities, either in processed or concentrate forms, the Company's future revenues and cash flows will be impacted by changes in the prices of these commodities. Commodity prices fluctuate and are affected by numerous factors beyond the control of the Company. These factors include current and expected future supply and demand, forward selling by producers, production cost levels in major metal producing centres as well as macroeconomic conditions such as inflation and interest rates.

Furthermore, the international prices of most commodities are denominated in United States dollars while the Company's cost base will be in Australian dollars. Consequently changes in the Australian dollar exchange rate will impact on the earnings of the Company. The exchange rate is affected by numerous factors beyond the control of the Company, including interest rates, inflation and the general economic outlook.

## 3.10 Country Risk

The Company's principal project is located in the Republic of Congo which is a developing nation with associated political, economic and social risks. The Company has determined its investment and strategic decisions based on information currently available to the Directors. Should there be any material change in the political, economic and social environments in the Republic of Congo, the Directors may reassess investment decisions and commitments to assets in these countries.

## 3.11 Management Risks

The Company has assets in the Republic of Congo. The ability to successfully pursue business opportunities largely depends on the Company's ability to recruit and retain key personnel who are appropriately qualified and who have experience in working in the countries that the Company has assets located in. The Company wishes to expand the Board to secure a person who has expertise relevant to develop the Mayoko Iron Ore Project. Accordingly, there is no certainty that the Company will be able to, in a timely manner, identify such a person who is able to join the Board of the Company or that the Company will find such a person at all.

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## SECTION 4 EFFECT OF THE OFFER

### 4.1 Use of Funds

Under the Offer, approximately 2,000 New Options and 2,000 New Shares are available for issue and will be issued if the Offer is fully subscribed. The purpose of this Prospectus is to facilitate the secondary trading of the Option issued pursuant to the Option Issue and the Share Issue to be issued pursuant to the Facilitation Agreement. Accordingly the purpose of this Prospectus is not to raise funds.

After expenses of the Offer, there will be no proceeds from the Offer of New Options and New Shares and the expenses from the Offer will be met from working capital of the Company.

### 4.2 Capital Structure on Completion of the Offer

#### Capital Structure

	Pre-Offer	Offer	Post-Offer
Shares	18,441,974	2,000	18,443,974
Listed Options	20,258,026	2,000	20,260,026
Unlisted Options	3,150,000	0	3,150,000

### 4.3 Pro Forma Balance Sheet

Set out below, for the purposes of illustration only, is a pro forma statement of financial position of the Company after taking account of the Offer. It is based on the unaudited balance sheet of the Company as at 31 March 2008. The unaudited pro forma balance sheet illustrates the effect of the Offer as if the issue of securities under this Prospectus had occurred on 31 March 2008 (based on the assumptions set out below).

	Audited 31 December 2007	Unaudited 31 March 2008	Adjustment s	Unaudited Pro-forma
			\$	\$
<b>CURRENT ASSETS</b>				
Cash	2,185,766	1,089,437	(4,900)	1,084,537
Receivables	11,046	18,566	-	18,566
Other Assets	6,961	21,829	-	21,829
<b>TOTAL CURRENT ASSETS</b>	2,203,773	1,129,832	(4,900)	1,124,932
<b>NON CURRENT ASSETS</b>				
Financial assets	-	-	-	-
Exploration expenditure	901,718	1,347,543	-	1,347,543
Property, Plant & Equipment	2,901	7,576	-	7,576
<b>TOTAL NON CURRENT ASSETS</b>	904,619	1,355,119	-	1,355,119
<b>TOTAL ASSETS</b>	3,108,392	2,484,951	-	2,480,051
<b>CURRENT LIABILITIES</b>				
Trade creditors and accruals	633,090	85,389	-	85,389
Short term provisions	2,163	-	-	-
<b>TOTAL CURRENT</b>	635,253	85,389	-	85,389

## DMC Mining Ltd

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<b>LIABILITIES</b>				
<b>TOTAL LIABILITIES</b>	635,253	85,389	-	85,389
<b>NET ASSETS</b>	2,473,139	2,399,562	(4,900)	2,394,662
<b>EQUITY</b>				
Issued Capital	2,841,545	3,061,046	100	3,061,146
Option Reserve	132,241	132,241	-	132,241
Capital Raising Costs	(280,834)	(283,089)	(5,000)	(288,089)
Retained Earnings	(219,813)	(510,636)	-	(510,636)
<b>TOTAL EQUITY</b>	2,473,139	2,399,562	(4,900)	2,394,662

## SECTION 5 ADDITIONAL INFORMATION

### 5.1 Nature of this Prospectus

This Prospectus is issued under the special prospectus content rules for continuously quoted securities in section 713 of the Corporations Act. This enables listed disclosing entities, such as the Company, to issue a prospectus for continuously quoted securities with modified disclosure requirements if they satisfy certain requirements.

The information in this Prospectus principally concerns the terms and conditions of the Offer and the information reasonably necessary to make an informed assessment of:

- the effect of the Offer on the Company; and
- the rights and liabilities attaching to the New Options and New Shares offered by this Prospectus.

The Prospectus is intended to be read in conjunction with the publicly available information in relation to the Company which has been notified to ASX and does not include all of the information that would be included in a prospectus for an initial public offering of securities in an entity that is not already listed on a stock exchange. Shareholders should therefore also have regard to the other publicly available information in relation to the Company before making a decision whether or not to invest in the New Options and/or New Shares.

### 5.2 Continuous Reporting and Disclosure Obligations

The Company is listed on ASX and its Shares and Options are quoted on ASX under the codes "DMM" and "DMMO" respectively.

The Company is a "disclosing entity" for the purposes of the Corporations Act. As such, it is subject to regular reporting and disclosure obligations, which require it to disclose to ASX any information of which it is or becomes aware concerning the Company and which a reasonable person would expect to have a material effect on the price or value of securities of the Company.

Copies of documents lodged with ASIC in relation to the Company may be obtained from, or inspected at, an office of ASIC.

The Company will provide a copy of all documents used to notify ASX of information relating to the Company under the provisions of the Listing Rules since the commencement of trading on ASX of its Shares on 18 July 2007 free of charge to any Shareholder who so requests prior to the Closing Date. A list of those documents for the period ended 30 June 2008 to the time of lodging this Prospectus is set out in Section 6.

### 5.3 Market Prices of Shares and Options

The highest and lowest recorded closing market sale prices of the Shares and Options quoted on ASX during the three (3) month period immediately prior the date of this Prospectus were:

	<b>Highest</b>	<b>Lowest</b>
<b>Shares</b>	\$1.105	\$0.46
<b>Listed Options</b>	\$0.78	\$0.30

# DMC Mining Ltd

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The last closing market sale price of the Shares on ASX on the last day that trading took place in the Shares prior to the date of this Prospectus was \$0.59. The last closing market sale price of the Listed Options on ASX on the last day that trading took place in the Listed Options prior to the date of this Prospectus was \$0.59.

## 5.4 Litigation

The Directors are not aware of any legal proceedings which have been threatened or actually commenced against the Company.

## 5.5 Directors' Interests

Other than as set out below or elsewhere in this Prospectus, no Director has, or had within two years before lodgement of this Prospectus with ASIC, any interest in:

- the formation or promotion of the Company;
- property acquired or proposed to be acquired by the Company in connection with its formation or promotion or the Offer; or
- the Offer,

and no amounts have been paid or agreed to be paid and no benefits have been given or agreed to be given to any Director:

- to induce him to become, or to qualify him as, a Director; or
- for services rendered by him in connection with the formation or promotion of the Company or the Offer.

The direct and indirect interests of the Directors in the securities of the Company as at the date of this Prospectus are as follows:

Director	Shares	Options
David Sumich	5,983,400	1,091,700
William Witham	250,000	1,125,000
Bruce Franzen	350,000	1,175,000

- David Sumich has received \$116,491 (excluding GST) prior to the day before the date of this Prospectus for his salary and annual Directors' fee.
- William Witham has received \$41,021 (excluding GST) prior to the day before the date of this Prospectus for his salary and services rendered to the Company.
- Bruce Franzen has received fees of \$117,478 (excluding GST) prior to the day before the date of this Prospectus for his salary and services rendered to the Company.

## 5.6 Consents

Price Sierakowski has given and has not before lodgement of this Prospectus withdrawn its written consent to be named in the Prospectus as solicitors to the Offer in the form and context in which it is named. Price Sierakowski has made no statement included in this Prospectus, nor any statement on which a statement in this Prospectus is based.

Security Transfer Registrars Pty Limited has given and has not before lodgement of this Prospectus withdrawn its written consent to be named in the Prospectus as the Company's share registrar in the form and context in which it is named. Security Transfer Registrars Pty Limited has made no statement included in this Prospectus, nor any statement on which a statement in this Prospectus is based.

## 5.7 Disclosure of Interests of Non-Directors

No person named in this Prospectus as performing a function in a professional, advisory or other capacity in connection with the preparation or distribution of the Prospectus holds, or has held within two years before lodgement of this Prospectus with ASIC, any interest in the offer of the securities the subject of this Prospectus other than as set out below or elsewhere in this Prospectus.

No person has paid or agreed to pay any amount and no person has given or agreed to give any benefit to an underwriter, or person named in this Prospectus as performing a function in a professional, advisory or other capacity in connection with the preparation or distribution of this Prospectus other than as set out below or elsewhere in this Prospectus.

Price Sierakowski has acted as solicitors to the Offer and has performed legal work in relation to the Offer. The Company estimates as at the date of this Prospectus that it will pay amounts totalling approximately \$5,000 (excluding GST and disbursements) to Price Sierakowski for this work. Work in relation to the Offer after the date of this Prospectus will be charged at usual rates.

## 5.8 Electronic Prospectus

Pursuant to Class Order 00/044, ASIC has exempted compliance with certain provisions of the Corporations Act to allow distribution of an electronic prospectus and electronic application form on the basis of a paper prospectus lodged with ASIC, and the publication of notices referring to an electronic prospectus or electronic application form, subject to compliance with certain conditions.

If you have received this Prospectus as an electronic Prospectus, please ensure that you have received the entire Prospectus accompanied by the relevant Acceptance Form. If you have not, please contact the Company and the Company will send you, for free, either a hard copy or a further electronic copy of the Prospectus or both.

The Company reserves the right not to accept an Acceptance Form from a person if it has reason to believe that when that person was given access to the electronic version of the form, it was not provided together with the electronic Prospectus and any relevant supplementary or replacement prospectus or any of those documents were incomplete or altered.

# DMC Mining Ltd

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## SECTION 6 INFORMATION AVAILABLE TO SHAREHOLDERS

The Company will provide a copy of each of the following documents, free of charge, to any Shareholder who so requests prior to the Offer of the New Options and New Shares pursuant to this Prospectus:

- (a) the Annual Financial Report for the Company for the period ended 30 June 2007; and
- (b) the following documents used to notify ASX of information relating to the Company during the period after lodgement of the Annual Financial Report of the Company for the period ended 30 June 2007 and prior to the date of this Prospectus.

<b>Date</b>	<b>ASX Announcement</b>
03.07.08	DMC Expands Executive Team
03.07.08	Escrow Release
27.06.08	Appendix 3B
23.06.08	Scoping Study Complete – Mayoko Iron Ore Project
23.06.08	Appendix 3B
20.06.08	Trading Halt
20.06.08	Appendix 3B
17.06.08	Appendix 3B
10.06.08	Disposal of Tumut Project – EL6647
03.06.08	Appendix 3B
02.06.08	Becoming a Substantial Holder
02.06.08	Becoming a Substantial Holder
22.05.08	Appendix 3B
22.05.08	Change of Registered Office
20.05.08	Change in Substantial Holding
19.05.08	Appendix 3B
19.05.08	Appendix 3B
19.05.08	Change of Director's Interest Notice
19.05.08	Change of Director's Interest Notice
19.05.08	Change of Director's Interest Notice
19.05.08	Appendix 3B
19.05.08	Appendix 3B
15.05.08	Results of Meeting
14.05.08	Appendix 3B
07.05.08	Initial JORC Resource – Mayoko Iron Ore Project
05.05.08	Trading Halt
29.04.08	Quarterly Activities
26.04.08	Quarterly Cashflow Report
09.04.08	Notice of General Meeting/Proxy Form
12.03.08	Appendix 3B – Escrow Release

## DMC Mining Ltd

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07.03.08	Appendix 3B
26.02.08	Escrow Release
22.02.08	Half Year Accounts
2.02.08	Mayoko Iron Ore Project – Geological Update
08.02.08	Trading Halt
06.02.08	Appendix 3B – Exercise of Options
01.02.08	DMC Appoints GRD Minproc to Iron Ore Scoping Study
31.01.08	Quarterly Activities Report – December Quarter 2007
31.01.08	Quarterly Cashflow Report – December Quarter 2007
24.01.08	Mayoko Iron Ore Project – Infrastructure Update
21.01.08	Becoming a Substantial Holder
18.01.08	Becoming a Substantial Holder
03.01.08	Appendix 3B
27.12.07	Appendix 3B – Option Exercise
19.12.07	Appendix 3B
19.12.07	Section 708A(5) – Placement
05.12.07	Results of Annual General Meeting
03.12.07	Project Acquisition – Mayoko Iron ore Project
29.11.07	Trading Halt
23.11.07	Change of Director’s Interest Notice
29.10.07	Notice of Annual General Meeting/Proxy Form
29.10.07	Letter to Shareholders - AGM
29.10.07	Appendix 5B - September 2007
23.10.07	Annual Financial Report
03.10.07	Annual Report Election Form
27.09.07	Change of Director’s Interest Notice
27.09.07	Change of Director’s Interest Notice
27.09.07	Change of Director’s Interest Notice
26.09.07	Project Acquisition – Update
25.09.07	Non-Renounceable Option Issue – Closed
25.09.07	Trading Halt
06.09.07	Change of Director’s Interest Notice
06.09.07	Change in Substantial Holding
05.09.07	Appendix 3B – Amended
29.08.07	Non-Renounceable Issue – Short Form Prospectus
29.08.07	Non-Renounceable Issue
28.08.07	Appendix 3B – Non-Renounceable Option Issue
28.08.07	Non-Renounceable Issue
25.07.07	Notice of Initial Substantive Holder

## DMC Mining Ltd

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25.07.07	Notice of Initial Substantive Holder
19.07.07	Notice of Initial Substantial Holder
18.07.07	Initial Director's Interest Notice
18.07.07	Company Secretary Appointment/Resignation
17.07.07	Appendix 1A
17.07.07	Constitution
16.07.07	Pre-Quotation Disclosure
16.07.07	Top 20 Shareholders
16.07.07	Details – Restricted Securities
16.07.07	Employment Incentive Scheme – Terms/Conditions
16.07.07	Distribution Schedule
16.07.07	Corporate Governance
16.07.07	Pre-Quotation Disclosure
16.07.07	Commencement of Official Quotation
16.07.07	Admission to Official List

# DMC Mining Ltd

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## SECTION 7 DIRECTORS' CONSENT

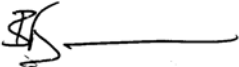
This Prospectus is dated 9 July 2008 and is issued by DMC Mining Ltd.

The Directors have made all reasonable enquires and on that basis have reasonable grounds to believe that any statements made by the Directors in this Prospectus are not misleading or deceptive and that in respect to any other statements made in this Prospectus by persons other than Directors, the Directors have made reasonable enquires and on that basis have reasonable grounds to believe that persons making the statement or statements were competent to make such statements, those persons have given their consent to the statements being included in this Prospectus in the form and context in which they are included and have not withdrawn that consent before lodgement of this Prospectus with ASIC, or to the Directors knowledge, before any issue of New Shares and New Options pursuant to this Prospectus.

This Prospectus is prepared on the basis that certain matters may reasonably be expected to be known to likely investors or their professional advisors.

Each of the Directors of DMC Mining Ltd has consented to the lodgement of this Prospectus in accordance with section 720 of the Corporations Act and has not withdrawn that consent.

Signed for and on behalf of DMC Mining Ltd.



**Bruce Franzen**  
**Company Secretary**  
**9 July 2008**

## SECTION 8 DEFINITIONS

“**Applicant**” means an applicant for New Options and New Shares who duly completes an Acceptance Form and pays the applicable Application Money.

“**Acceptance Form**” means the Acceptance Form accompanying this Prospectus.

“**Application Money**” means the aggregate amount of money payable for New Options and/or New Shares applied for in the Acceptance Form.

“**ASIC**” means the Australian Securities and Investments Commission.

“**ASX**” means ASX Limited ABN 98 008 624 691.

“**Business Day**” means any day which is defined to be a Business Day pursuant to Listing Rule 19.12 of the Listing Rules.

“**Board**” means the Board of Directors of the Company.

“**CHESS**” means Clearing House Electronic Sub-register System of ASX Settlement and Transfer Corporation Pty Ltd ACN 008 504 532.

“**Closing Date**” means 5:00 pm (CST) on 11 July 2008 or such other date as may be determined by the Directors consistent with this Prospectus.

“**Company**” means DMC Mining Ltd (ABN 38 121 513).

“**Consultants**” means Tanaka Mining Projects (Pty) Ltd and Project Management International Ltd.

“**Corporations Act**” means the Corporations Act 2001 (Cth).

“**WST**” means Western Standard Time in Perth, Western Australia.

“**Cth**” means the Commonwealth of Australia.

“**Directors**” means directors of the Company.

“**Dollars**” or “**\$**” means dollars in Australian currency.

“**Exercise Price**” means the exercise price of the New Options being \$0.20.

“**GST**” means goods and service tax levied in Australia pursuant to A New Tax System (Goods and Services Tax) Act 1999 (Cth).

“**Kixteen**” means Kixteen Ltd.

“**Listed Option**” means an option to purchase a Share trading on ASX Ltd.

“**Listing Rules**” means the Listing Rules of the ASX.

“**Mayoko Iron Ore Project**” means exploration licence number 7692 located in the Republic of Congo.

# DMC Mining Ltd

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“**New Option**” means an Option to acquire one fully paid ordinary share in the Company issued pursuant to this Prospectus. Each New Option entitles the New Optionholder to subscribe for one fully paid ordinary share in the Company at an exercise price of \$0.20 per Share at any time up to 30 June 2009.

“**New Optionholders**” means any holders of New Options in the Company.

“**New Share**” means a Share in the Company issued pursuant to this Prospectus.

“**New Shareholder**” means any holders of New Share in the Company.

“**Offer**” means the offer of approximately 2,000 New Options and 2,000 New Shares under this Prospectus.

“**Option**” means an Option to acquire a Share in the capital of the Company.

“**Optionholder**” means the holder of an Option as recorded in the register of the Company.

“**Option Issue**” means the issue of 11,000,000 Listed Options to Kixteen in connection with the acquisition of the Mayoko Iron Ore Projects.

“**Prospectus**” means this prospectus dated 9 July 2008.

“**Risk Factors**” means the risks set out in section 3 of this Prospectus.

“**SCH Business Rules**” means the business rules of ASX Settlement and Transfer Corporation Pty Ltd (ACN 008 504 532) as the approved Securities Clearing House under the Corporations Act.

“**Share**” means a fully paid ordinary share in the Company.

“**Share Issue**” means the issue of 7,583,333 Shares to the Consultants pursuant to the Facilitation Agreement.

“**Shareholder**” means the holder of a Share as recorded in the register of the Company.

# DMC Mining Ltd

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PIN CHEQUE(S) HERE

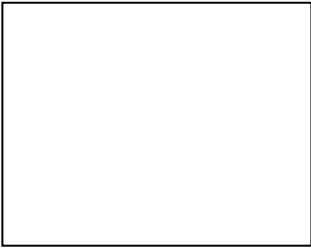
## Application Form

### DMC Mining Ltd

ACN 121 513 620

Fill out this Application form if you want to apply for New Shares and/or New Options in DMC Mining Ltd

- Please read the Prospectus
- You must apply for **2000 New Shares and/or New Options**
- Follow the instructions to complete this Application form (see reverse).
- Print clearly in capital letters using black or blue pen.



<p style="text-align: center;">Number of New Shares you are applying for</p> <input style="width: 90%; height: 20px;" type="text"/>	x \$0.025 per New Share	<p style="text-align: center;">Total amount payable for New Shares</p> <input style="width: 90%; height: 20px;" type="text"/>
<p style="text-align: center;">Number of New Options you are applying for</p> <input style="width: 90%; height: 20px;" type="text"/>	=	<p style="text-align: center;">Total amount payable for New Options</p> <input style="width: 90%; height: 20px;" type="text"/>
	x \$0.025 per New Option	<p style="text-align: center;">Total amount payable for both securities</p> <input style="width: 90%; height: 20px;" type="text"/>

**A Write the name(s) you wish to register the securities in (see reverse for instructions)**

Applicant 1

Name of Applicant 2 or < Account Designation >

Name of Applicant 3 or < Account Designation >

**B Write your postal address here**

Number / Street

Suburb/Town State Postcode

**C CHESS participant – Holder Identification Number (HIN)**

**D Enter your Tax File Number(s), ABN, ACN or exemption category**

Applicant #1 Applicant #2

Applicant #3

**E Cheque payment details**

Please enter details of the cheque(s) that accompany this application.

Name of drawer of cheque	Cheque No.	BSB No.	Account No.	Cheque Amount A\$
<input style="width: 95%; height: 20px;" type="text"/>	<input style="width: 95%; height: 20px;" type="text"/>	<input style="width: 95%; height: 20px;" type="text"/>	<input style="width: 95%; height: 20px;" type="text"/>	<input style="width: 95%; height: 20px;" type="text"/>

**F Contact telephone number (daytime/work/mobile)**  **G Email address**

# DMC Mining Ltd

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By submitting this Application form, I/we represent and warrant that I/we have read and understood the Prospectus to which this Application Form relates and declare that this Application is completed and lodged according to the Prospectus and the instructions on the reverse of this Application Form and declare that all details and statements made by me/us are complete and accurate. I/We agree to be bound by the constitution of DMC Mining Ltd and agree to the terms and conditions of the Offer under this Prospectus (including the representations, warranties and agreements contained in the Prospectus), and in particular, that I/we have not relied on any other information provided by the Company other as set out in this Prospectus when making my/our decision to invest. I/We represent, warrant and undertake to the Company that our subscription for the above Securities will not cause the Company or me/us to violate the laws of Australia or any other jurisdiction which may be applicable to this subscription for Securities in the Company.

# Guide to the Application Form

## YOU SHOULD READ THE PROSPECTUS CAREFULLY BEFORE COMPLETING THE APPLICATION FORM

Please complete all relevant sections of the appropriate Application Form using BLOCK LETTERS. These instructions are cross-referenced to each section of the Application Form.

### INSTRUCTIONS

- A. Write your full name. Initials are not acceptable for first names.
- B. Enter your postal address for all correspondence. All communications to you from DMC Mining Limited will be mailed to the person(s) and address as shown. For joint Applicants, only one address can be entered.
- C. If you are sponsored in CHESS by a stockbroker or other CHESS participant, you may enter your CHESS HIN if you would like the allocation to be directed to your HIN.  
NB: your registration details provided must match your CHESS account exactly.
- D. Enter your Australian tax file number ("TFN") or ABN or exemption category, if you are an Australian resident. Where applicable, please enter the TFN /ABN of each joint Applicant. Collection of TFN's is authorised by taxation laws. Quotation of your TFN is not compulsory and will not affect your Application Form.
- E. Complete cheque details as requested. Make your cheque payable to DMC Mining Ltd in Australian currency, cross it and mark it "Not Negotiable". Cheques must be made in Australian currency, and cheques must be drawn on an Australian Bank.
- F. Enter your contact details so we may contact you regarding your Application Form or Application Monies.
- G. Enter your email address so we may contact you regarding your Application Form or Application Monies or other correspondence.

### CORRECT FORMS OF REGISTRABLE TITLE

ONLY legal entities can hold the securities. The Application must be in the name of a natural person(s), companies or other legal entities acceptable to the Company. At least one full name and surname is required for each natural person. Examples of the correct form of registrable title are set out below.

Type of Investor	Correct Form of Registrable Title	Incorrect Form of Registrable Title
Trusts	Mr John David Smith <J D Smith Family A/C>	John Smith Family Trust
Deceased Estates	Mr Michael Peter Smith <Est Lte John Smith A/C>	John Smith (deceased)
Partnerships	Mr John David Smith & Mr Ian Lee Smith	John Smith & Son
Clubs/Unincorporated Bodies	Mr John David Smith <Smith Investment A/C>	Smith Investment Club
Superannuation Funds	John Smith Pty Limited <J Smith Super Fund A/C>	John Smith Superannuation Fund

### LODGEMENT

Mail or deliver your completed Application Form with cheque(s) attached to the following address:

Security Transfer Registrars Pty Ltd  
PO BOX 535  
APPLECROSS WA 6953

It is not necessary to sign or otherwise execute the Application Form.

If you have any questions as to how to complete the Application Form, please contact the Company on: (08) 9315 2333.