



DMC MINING LIMITED

ACN 121 513 620

14 July 2008

ASX ANNOUNCEMENT

Dear Shareholder,

CLOSURE OF OFFER OF SECURITIES TO FACILITATE SECONDARY TRADING OF SHARES AND OPTIONS

The Directors of DMC Mining Limited are pleased to announce that the shares and options offered pursuant to the Prospectus lodged with ASIC on 9 July 2008 was closed at 5pm WST on 11 July 2008.

Yours sincerely,

**Bruce Franzen
Company Secretary
DMC Mining Limited**