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### Form 603

Corporations Act 2001 Section 671B

## Notice of initial substantial holder

**To Company Name/Scheme**                    DMC Mining Limited

**ACN/ARSN**                                        121 513 620

**1. Details of substantial holder (1)**

**Name**    Tanaka Mining Projects Pty Ltd

The holder became a substantial holder on        19 /05 /2008

### 2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary	2,225,000	2,225,000	6.05%

### 3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Tanaka Mining Projects Pty Ltd	Registered holder of securities	2,225,000

### 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Tanaka Mining Projects Pty Ltd	Tanaka Mining Projects Pty Ltd	Tanaka Mining Projects Pty Ltd	2,225,000

### 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (8)		Class and number of securities
		Cash	Non-cash	
Tanaka Mining Projects Pty Ltd	19 May 2008		Nil	2,225,000

**6. Associates**


The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

**7. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Tanaka Mining Projects Pty Ltd	P O Box 787515, Sandton City, 2146, South Africa

Signature	
<b>Name</b>	Nomagugu Sibonelo COKA Director (authorised representative of Tanaka Mining Projects Pty Ltd)
<b>Signature</b>	 date 02 /06 /2008