



DMC MINING LIMITED

ACN 121 513 620

ASX Release

2 September 2008

Australian Securities Exchange
Exchange Plaza
2 the Esplanade
PERTH WA 6000

Dear Sir

**DMC Mining Limited (ACN 121 513 620) ("Company")
Notice given under Section 708A(5) of the Corporations Act**

This notice is given by the Company under section 708A(5)(e) of the Corporations Act in relation to an issue of 80,000 fully paid ordinary shares at an issue price of \$0.50 by the Company without disclosure to investors under Part 6D.2 of the Corporations Act.

As at the date of this notice, the Company has complied with:

1. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
2. section 674 of the Corporations Act.

The Company confirms that, as at the date of this notice, there is no information that:

1. has been excluded from a continuous disclosure notice given to ASX in accordance with the ASX Listing Rules; and
2. investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - (a) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; and
 - (b) the rights and liabilities attaching to fully paid ordinary shares,to the extent to which it would be reasonable for investors and their professional advisers to expect to find such information

**Yours faithfully,
DMC Mining Limited**

**Bruce Franzen
Company Secretary**